THINKING ABOUT YOUR ESTATE?

At some point we all need to have that difficult conversation with our loved ones. What will happen when I am no longer here? Even if your legal and financial affairs are in order, have you considered the contents of your home?

Here are some tips from the experts at The Downsizers to help you get started:



ADMINISTRATION

- Sort, discard and collate your paperwork.
- Keep important documents (will, trusts, marriage certificate) in one place.
- See our paper management information sheet for a list of 'keeps' and 'must be shredded'.



PASSWORDS AND ONLINE FILES

- Share your account passwords with your executor or family.
- Keep a file titled "In the Event of My Death" on your computer with account numbers, locations, and important information.



ARCHIVE YOUR MEMORIES

- Go through family photos and albums now.
- At the next holiday get together take time to wander down memory lane with your loved ones. Watch those old VHS tapes of your weddings and birthdays!



ASK YOUR FAMILY NOW ABOUT YOUR POSSESSIONS

- Who might want what? Make a note and keep that list with your important documents. Share stories about your beloved items.
- Use this time to declutter and discard items you no longer use, like or need.

GET IN TOUCH FOR A COMPLIMENTARY CONSULT



WHO ARE THE DOWNSIZERS? 🖣





The Downsizers bring 7 years of expertise and a compassionate, fully-vetted team, dedicated to supporting you every step of the way. Serving the greater Triangle region, we've completed over 4,500 projects. As a womanowned, women-led business, we ensure a reliable and trustworthy team to make your downsizing or estate liquidation stress-free.















With our specialized services, The Downsizers are your trusted partner through life's transitions, big or small, providing seamless support every step of the way.





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